



U.S. Department of Justice
Office of the United States Trustee
Region 2
Southern District of New York

IN RE:)
)
TBAC Wind Down, LTD.)
)
)
DEBTOR.)
)
)

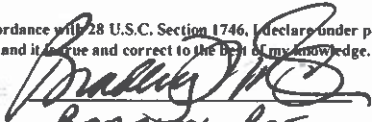
CHAPTER 11
CASE NO. 16-13297

DEBTOR'S POST-CONFIRMATION
MONTHLY OPERATING REPORT
FOR THE PERIOD
FROM 11/1/2018 TO 11/30/2018

Comes now the above-named debtor and files its Post-Confirmation Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

In accordance with 28 U.S.C. Section 1746, I declare under penalty of perjury that I have examined the information contained in this report and it is true and correct to the best of my knowledge.

Signed


BRADLEY BOE
Print Name

Date

12/4/2018

Plan Administrator
Title

Debtor's Address
and Phone Number:
TBAC Wind Down, Ltd
1 MetroTech Center North, 3/F
Brooklyn, NY 11201

Tel 646-616-6820

Attorney's Address
and Phone Number:

Bar No.
Tel

Note: The original Monthly Operating Report is to be filed with the Court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name:	TBAC Wind Down, LTD
Case Number:	16-13297
Date of Plan Confirmation:	12/18/17

All items must be answered. Any which do not apply should be answered "none" or "N/A".

1. **CASH (Beginning of Period)**¹

Monthly	Post Confirmation Total
\$ 90,427	\$ 2,309,217

2. **INCOME or RECEIPTS during the Period**

\$ -	\$ 17,340
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3. **DISBURSEMENTS**

a. **Operating Expenses (Fees/Taxes):**

- (i) U.S. Trustee Quarterly Fees
- (ii) Federal Taxes
- (iii) State Taxes
- (iv) Other Taxes

\$ -	\$ 20,391
-	34,149

b. **All Other Operating Expenses:**

\$ 3,925	\$ 306,098
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c. **Plan Payments:***

- (i) Administrative Claims
- (ii) Secured Claims
- (iii) Priority Claims
- (iv) General Unsecured Claims

\$ 192	\$ 70,428
-	-
-	667
-	1,808,515

Total Disbursements (Operating & Plan)

\$ 4,117	\$ 2,240,248
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4. **CASH (End of Period)**

\$ 86,310	\$ 86,310
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* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

¹ The opening balance for the Post-Petition Confirmation Total included approximately \$142,582.73 of funds held pre-petition in a restricted account. These funds were transferred in February 2018 in accordance with the Plan.

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of America	Bank of America		
Account Number:	8106	8093		
Purpose of Account (Operating/Payroll/Tax)	Reserve	Operating		
Type of Account (e.g. checking)	Checking	Checking		
1. Balance per Bank Statement	-	100,140		
2. ADD: Deposits not credited				
3. SUBTRACT: Outstanding Checks		13,830		
4. Other Reconciling Items				
5. Month End Balance (Must Agree with Books)	-	86,310		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				-
				-

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION

CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of America
Account Number	8093
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
3894	8/15/18	ALTICE MEDIA SOLUTIONS	Claims Payment - Outstanding	\$1,156.00
3896	8/15/18	NY INTERCONNECT	Claims Payment - Outstanding	\$892.00
3903	8/15/18	ALLIANT INSURANCE SERVICES,	Claims Payment - Outstanding	\$135.00
3921	8/15/18	EVANS, MARUTI	Claims Payment - Outstanding	\$161.00
3936	8/16/18	MT SINAI CHILDRENS CENTER FO	Claims Payment - Outstanding	\$3,111.00
3940	8/16/18	CITY OF BOSTON	Claims Payment - Outstanding	\$502.00
3952	8/16/18	BOSTON PARENTS PAPER	Claims Payment - Outstanding	\$32.00
3990	8/16/18	TIME WARNER CABLE BUSINESS C	Claims Payment - Outstanding	\$260.00
3992	8/16/18	VARICK MEDIA MANAGEMENT	Claims Payment - Outstanding	\$378.00
3997	8/16/18	WCVB TV	Claims Payment - Outstanding	\$483.00
3998	8/16/18	WESTCHESTER FAMILY	Claims Payment - Outstanding	\$178.00
3999	8/16/18	WINS-AM/CBS AM RADIO	Claims Payment - Outstanding	\$445.00
4000	8/16/18	WLVI-TV/CW56	Claims Payment - Outstanding	\$1,051.00
4001	8/20/18	WORLD AND EYE ARTS CENTER, I	Claims Payment - Outstanding	\$45.00
4003	8/20/18	LEO, JOHN	Claims Payment - Outstanding	\$44.00
4004	8/20/18	PROGRAMMATIC MECHANICS	Claims Payment - Outstanding	\$216.00
4007	8/20/18	GROSS, RONNIE	Claims Payment - Outstanding	\$105.00
4009	8/20/18	PRODUCTION RESOURCE GROUP	Claims Payment - Outstanding	\$776.00
4011	8/20/18	SQUARE ONE	Claims Payment - Outstanding	\$3,762.00
4013	8/20/18	WCVB TV	Claims Payment - Outstanding	\$48.00
4031	10/10/18	DEPARTMENT OF LAW	Operating Expense - Outstanding	\$50.00
			Total Outstanding	\$13,830.00